

Holy Family Parish

Finance Committee Minutes – June 17, 2025

The meeting of the Finance Committee was called to order on June 17, 2025 at 6:15pm in the Brennan Room. Fr. George led us in prayer. In addition to Fr. George, the meeting was attended by David Nett, Brent Coomes, Jean Hall, Adam Hobson, and Missy Huff; Beth Garr attended by phone.

Old Business

- A vacant lot (1214 Becker Ave.) owned by the parish since 1953 through a bequest from Theresa Becker:
 - This was first brought to our attention in June, 2021.
 - In June, 2024, this property was entered onto our financial books, under the headers of “Land” and “Bequests”.
 - Land measurements on the property survey are missing; postponing closing
 - It has been demonstrated that both neighbors, on either side of this property, have encroached upon the property which adds further complication to the selling process.
 - The property remains for sale at a price of \$25,000.
 - Connie Marlett has stated that she still may be interested in the property.
 - 5/20/2025 – Nothing new to report
- Jennifer Zoeller continues to work on a comprehensive inventory and maintenance plan to include all assets of Holy Family Parish.
 - 5/20/2025 – Nothing new to report
 - “Memorial” / “In Honor of” brick pathway is complete.
- 2025-2026 Budget
 - The budget will be presented to the Parish Counsel on Monday, May 26th
- Parish Departments
 - Groups that hold parish funds (Social Club, Altar Sodality, etc.) as defined by the Archdiocese

New Business

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Review of the May Statements

As of 05-31-2025:

Parish and Saffin Center account	\$
Social Club account	\$
Altar Sodality account	\$

Total	\$
Total parish cash and equivalencies	\$
Debt to the Archdiocese	\$

Debt Reduction: We are now making a monthly payment of \$3,500 (\$42,000 per year) to the Archdiocese. Additionally, the goal is to be debt-free by the year 2028.

Review of statements and financial reports

Proposed, Parish, Project list for 2024-2025.

- The master list of projects is owned by Parish Council.
 - We will seek assistance from Social Club and Altar Sodality to fund as many of these as possible from current reserve.
 - Church - Replace ceiling tiles in chapel
 - Church - Safety measures in church
 - Church - Organ repair / tuning (Altar Sodality will fund)
 - Church - Repair drywall and painting in church ceiling above sanctuary
 - Church - Security cameras inside and outside of church
 - Church - Painting of church storage room
 - Church - Air vent cleaning in church
 - Rectory - Remove and replace eroded sidewalk along north side of rectory – *completed, April, 2025*
 - Rectory - Water heater is 22 years old
 - Rectory - Boiler system needs repairs / replacement – thermostats not working
 - Rectory - Room ceiling repair from water damage from roof leak – *completed, earlier this year*
 - Rectory - Water leaks in basement, north side, and lesser leak on south side
 - Rectory - Explore water remediation from slope of church and erosion in yard
 - Saffin Center - Restroom renovations
 - Comprehensive inventory of all parish assets, equipment, buildings, and property
 - Long-term strategy for HVAC on-going maintenance, service, and repairs – *completed, April, 2025*
 - Online electronic “New Member” form
 - HF Parish Flags mounted to poles along Poplar Level Rd.
 - Achieve full staffing – including maintenance position

The next meeting will be at 6:15 p.m. on Tuesday, July 15th.

Meeting was adjourned at p.m.